

TOURIST ARRIVALS BY NATIONALITY, January - September 2013

REGION / NATIONALITY	September				January - September			
	2012	2013	% Change	% Share 2013	2012	2013	% Change	% Share 2013
EUROPE	33,975	35,574	4.7	38.5	376,705	380,918	1.1	46.6
CENTRAL / EASTERN EUROPE	6,122	7,036	14.9	7.6	70,084	85,214	21.6	10.4
Belarus	99	138	39.4	0.1	1,041	1,359	30.5	0.2
Bulgaria	70	71	1.4	0.1	986	1,322	34.1	0.2
Czech Republic	299	227	-24.1	0.2	3,953	4,355	10.2	0.5
Hungary	65	87	33.8	0.1	1,749	2,052	17.3	0.3
Kazakhstan	125	118	-5.6	0.1	2,170	2,244	3.4	0.3
Poland	223	245	9.9	0.3	2,589	5,128	98.1	0.6
Romania	175	169	-3.4	0.2	1,302	1,591	22.2	0.2
Russia	4,274	4,833	13.1	5.2	46,440	54,422	17.2	6.7
Slovakia	92	126	37.0	0.1	1,894	1,996	5.4	0.2
Ukraine	494	752	52.2	0.8	5,640	7,538	33.7	0.9
Other Central / Eastern Europe	206	270	31.1	0.3	2,320	3,207	38.2	0.4
NORTHERN EUROPE	7,951	7,656	-3.7	8.3	78,495	75,702	-3.6	9.3
Denmark	174	164	-5.7	0.2	2,349	2,912	24.0	0.4
Finland	61	84	37.7	0.1	955	945	-1.0	0.1
Ireland	239	205	-14.2	0.2	1,863	1,951	4.7	0.2
Norway	200	265	32.5	0.3	2,145	2,408	12.3	0.3
Sweden	166	243	46.4	0.3	3,155	3,202	1.5	0.4
United Kingdom	7,106	6,688	-5.9	7.2	67,987	64,232	-5.5	7.8
Other Northern Europe	5	7	100.0	0.0	41	52	26.8	0.0
SOUTHERN EUROPE	4,735	5,052	6.7	5.5	61,193	58,781	-3.9	7.2
Greece	255	215	-15.7	0.2	1,606	1,394	-13.2	0.2
Italy	2,749	2,722	-1.0	2.9	47,348	43,010	-9.2	5.3
Portugal	528	561	6.3	0.6	2,867	3,451	20.4	0.4
Slovenia	57	51	-10.5	0.1	922	853	-7.5	0.1
Spain	951	1,296	36.3	1.4	6,527	8,052	23.4	1.0
Other Southern Europe	195	207	6.2	0.2	1,923	2,021	5.1	0.2
WESTERN EUROPE	14,241	14,253	0.1	15.4	161,342	151,999	-5.8	18.6
Austria	810	718	-11.4	0.8	12,797	13,013	1.7	1.6
Belgium	351	432	23.1	0.5	3,756	3,833	2.1	0.5
France	2,042	2,036	-0.3	2.2	42,197	39,215	-7.1	4.8
Germany	8,248	8,148	-1.2	8.8	71,950	66,714	-7.3	8.2
Netherlands / Holland	574	590	2.8	0.6	4,517	4,710	4.3	0.6
Switzerland	2,164	2,263	4.6	2.5	25,487	23,815	-6.6	2.9
Other Western Europe	52	66	26.9	0.1	638	699	9.6	0.1
EAST MEDITERRANEAN EUROPE	926	1,577	70.3	1.7	5,591	9,222	64.9	1.1
Israel	401	820	104.5	0.9	1,990	2,541	27.7	0.3
Turkey	489	745	52.4	0.8	3,404	6,531	91.9	0.8
Other East Mediterranean Europe	36	12	-66.7	0.0	197	150	-23.9	0.0
ASIA & THE PACIFIC	38,483	51,158	32.9	55.4	275,343	383,918	39.4	46.9
NORTH EAST ASIA	31,215	42,166	35.1	45.7	213,797	300,985	40.8	36.8
China	25,178	35,026	39.1	37.9	169,117	249,910	47.8	30.5
Japan	3,413	3,927	15.1	4.3	25,947	27,627	6.5	3.4
Korea	2,292	2,574	12.3	2.8	15,661	18,695	19.4	2.3
Taiwan	332	634	91.0	0.7	3,041	4,685	54.1	0.6
Other North East Asia	0	5	100.0	0.0	31	68	119.4	0.0
SOUTH EAST ASIA	2,046	3,422	67.3	3.7	19,093	28,337	48.4	3.5
Indonesia	130	158	21.5	0.2	1,198	1,813	51.3	0.2
Malaysia	531	703	32.4	0.8	4,731	6,741	42.5	0.8
Philippines	132	143	8.3	0.2	1,546	2,215	43.3	0.3
Singapore	773	758	-1.9	0.8	6,295	7,521	19.5	0.9
Thailand	457	1,552	239.6	1.7	4,880	8,997	84.4	1.1
Other South East Asia	23	108	369.6	0.1	443	1,050	137.0	0.1
SOUTH ASIA	3,417	3,591	5.1	3.9	29,687	40,300	35.7	4.9
Bangladesh	122	120	-1.6	0.1	839	1,366	62.8	0.2
India	2,103	2,179	3.6	2.4	19,723	26,521	34.5	3.2
Pakistan	173	241	39.3	0.3	1,353	1,936	43.1	0.2
Sri Lanka	912	894	-2.0	1.0	6,447	9,261	43.6	1.1
Other South Asia	107	157	46.7	0.2	1,325	1,216	-8.2	0.1
OCEANIA	1,805	1,979	9.6	2.1	12,766	14,296	12.0	1.7
Australia	1,626	1,776	9.2	1.9	11,548	12,870	11.4	1.6
New Zealand	176	199	13.1	0.2	1,196	1,386	15.9	0.2
Other Oceania	3	4	33.3	0.0	22	40	81.8	0.0
AFRICA	605	818	35.2	0.9	4,973	6,144	23.5	0.8
South Africa	344	465	35.2	0.5	2,732	3,370	23.4	0.4
Other Africa	261	353	35.2	0.4	2,241	2,774	23.8	0.3
AMERICAS	2,063	2,392	15.9	2.6	18,376	22,775	23.9	2.8
Brazil	296	331	11.8	0.4	2,180	2,625	20.4	0.3
Canada	360	421	16.9	0.5	3,439	4,079	18.6	0.5
U.S.A.	1,199	1,442	20.3	1.6	10,899	13,860	27.2	1.7
Other Americas	208	198	-4.8	0.2	1,858	2,211	19.0	0.3
MIDDLE EAST	1,680	2,333	38.9	2.5	16,211	24,497	51.1	3.0
Kuwait	194	328	69.1	0.4	2,145	3,522	64.2	0.4
Lebanon	162	159	-1.9	0.2	1,250	1,355	8.4	0.2
Saudi Arabia	557	668	19.9	0.7	5,513	8,494	54.1	1.0
United Arab Emirates	257	413	60.7	0.4	2,983	4,275	43.3	0.5
Other Middle East	510	765	50.0	0.8	4,320	6,851	58.6	0.8
UN PASSPORT HOLDERS*	-	13	-	0.0	-	13	-	0.0
OTHERS / NOT STATED*	-	10	-	0.0	-	10	-	0.0
TOTAL TOURIST ARRIVALS	76,806	92,298	20.2	100.0	691,608	818,275	18.3	100.0

Source: Ministry of Tourism, Arts & Culture

Data provided by National Center for Information Technology (NCIT)

Date: 19/11/13

* Revised Date: 14/01/14

TOURISM INDICATORS, 2012 - 2013
(At end September 2013)

	Year	January	February	March	April	May	June	July	August	September	Jan-Sep
TOURIST ARRIVALS											
FRONTIER ARRIVALS (by air)	2012	96,146	83,252	76,469	79,288	63,534	59,379	76,966	79,768	76,806	691,608
	2013	88,869	104,745	99,498	90,636	79,426	76,493	87,972	98,338	92,298	818,275
	Growth %	-7.6	25.8	30.1	14.3	25.0	28.8	14.3	23.3	20.2	18.3
SURFACE ARRIVALS (by sea)	2012	690	751	479	3,412	6	7	19	25	24	5,413
	2013	1,866	24	29	0	13	0	4	0	0	1,936
	Growth %	170.4	-96.8	-93.9	-100.0	116.7	-100.0	-78.9	-100.0	-100.0	-64.2
REGISTERED CAPACITY 2013											
Average											
RESORTS	Nos.	105	105	105	105	105	105	105	105	105	105
	Beds	22,889	22,889	22,977	22,977	22,977	22,977	22,977	23,021	23,021	22,967
HOTELS	Nos.	19	19	19	19	19	19	19	19	19	19
	Beds	1,627	1,627	1,627	1,627	1,627	1,627	1,627	1,627	1,648	1,629
GUEST HOUSES	Nos.	75	80	81	85	91	98	103	112	116	93
	Beds	1,121	1,183	1,189	1,215	1,281	1,364	1,450	1,530	1,564	1,322
SAFARI VESSELS	Nos.	160	160	160	161	161	161	161	161	160	161
	Beds	2,599	2,599	2,599	2,643	2,643	2,643	2,643	2,643	2,631	2,627
TOTAL	Nos.	359	364	365	370	376	383	388	397	400	378
	Beds	28,236	28,298	28,392	28,462	28,528	28,611	28,697	28,821	28,864	28,545
OPERATIONAL CAPACITY											
Average											
RESORTS	Nos.	2012	95	96	98	99	97	96	97	98	99
		2013	100	100	101	102	101	100	100	100	100
	Beds	2012	21,514	21,574	21,671	21,779	21,713	21,611	21,899	22,081	22,177
		2013	22,297	22,297	22,517	22,717	22,517	22,263	22,323	22,367	22,367
HOTELS	Nos.	2012	18	19	19	19	19	19	19	19	18
		2013	18	18	18	17	17	17	17	17	17
	Beds	2012	1,573	1,619	1,619	1,619	1,597	1,597	1,597	1,597	1,567
		2013	1,597	1,597	1,597	1,489	1,515	1,515	1,515	1,515	1,539
GUEST HOUSES	Nos.	2012	28	20	29	35	38	45	47	50	37
		2013	62	66	70	77	79	69	84	65	72
	Beds	2012	462	361	451	593	555	555	647	683	713
		2013	901	934	991	1,085	1,075	1,027	1,011	1,143	901
SAFARI VESSELS	Nos.	2012	59	53	78	80	71	64	60	67	67
		2013	68	61	61	71	69	64	65	58	62
	Beds	2012	835	879	1,146	1,152	1,040	894	834	992	1,125
		2013	1,040	950	944	1,142	1,155	1,022	1,052	926	1,000
TOTAL	Nos.	2012	200	188	224	233	225	217	221	231	242
		2013	248	245	250	267	266	260	251	259	244
	Beds	2012	24,384	24,433	24,887	25,143	24,905	24,657	24,977	25,353	25,582
		2013	25,835	25,778	26,049	26,433	26,262	25,827	25,901	25,951	25,783
BED NIGHTS											
Total											
RESORTS	2012	622,944	570,182	547,335	527,552	445,433	363,041	467,362	512,488	439,180	4,495,517
	2013	589,337	606,036	628,405	559,409	514,520	405,209	505,115	576,713	500,594	4,885,338
	Growth %	-5.4	6.3	14.8	6.0	15.5	11.6	8.1	12.5	14.0	8.7
HOTELS	2012	23,478	17,021	15,986	14,310	10,599	10,665	12,919	12,793	14,797	132,568
	2013	18,536	20,151	17,273	14,549	16,321	15,919	14,773	18,988	15,600	152,110
	Growth %	-21.0	18.4	8.1	1.7	54.0	49.3	14.4	48.4	5.4	14.7
GUEST HOUSES	2012	2,867	1,678	2,423	3,625	2,359	2,296	2,676	3,417	3,109	24,450
	2013	6,830	6,773	7,214	6,194	5,303	5,339	4,546	6,864	3,829	52,892
	Growth %	138.2	303.6	197.7	70.9	124.8	132.5	69.9	100.9	23.2	116.3
SAFARI VESSELS	2012	9,413	10,517	16,011	14,318	6,723	3,080	3,713	5,871	6,044	75,690
	2013	12,933	12,512	18,425	12,896	6,437	1,637	2,959	4,553	5,853	78,205
	Growth %	37.4	19.0	15.1	-9.9	-4.3	-46.9	-20.3	-22.4	-3.2	3.3
TOTAL	2012	658,702	599,398	581,755	559,805	465,114	379,082	486,670	534,569	463,130	4,728,225
	2013	627,636	645,472	671,317	593,048	542,581	428,104	527,393	607,118	525,876	5,168,545
	Growth %	-4.7	7.7	15.4	5.9	16.7	12.9	8.4	13.6	13.5	9.3
OCCUPANCY RATE (%)											
Average											
RESORTS	2012	93.4	91.1	81.5	80.7	66.2	56.0	68.8	74.9	66.0	75.4
	2013	85.3	97.1	90.0	82.1	73.7	60.7	73.0	83.2	74.6	80.0
	Change	-8.1	5.9	8.6	1.3	7.5	4.7	4.1	8.3	8.6	4.5
HOTELS	2012	48.1	36.3	31.9	29.5	21.4	22.3	26.1	25.8	31.5	30.3
	2013	37.4	45.1	34.9	32.6	34.8	35.0	31.5	40.4	34.3	36.2
	Change	-10.7	8.8	3.0	3.1	13.3	12.8	5.4	14.6	2.8	5.9
GUEST HOUSES	2012	20.0	16.0	17.3	20.4	13.7	13.8	13.3	16.1	14.5	16.1
	2013	24.5	25.9	23.5	18.4	15.9	17.3	14.5	19.4	14.2	19.3
	Change	4.4	9.9	6.2	-2.0	2.2	3.5	1.2	3.2	-0.4	3.1
SAFARI VESSELS	2012	36.4	41.3	45.1	41.4	20.9	11.5	14.4	19.1	17.9	27.5
	2013	40.1	47.0	63.0	37.6	18.0	5.3	9.1	15.9	19.5	28.4
	Change	3.8	5.8	17.9	-3.8	-2.9	-6.1	-5.3	-3.2	1.6	0.9
TOTAL	2012	87.1	84.6	75.4	74.2	60.2	51.2	62.9	68.0	60.3	69.3
	2013	78.4	89.4	83.1	74.8	66.6	55.3	65.7	75.5	68.0	73.0
	Change	-8.8	4.8	7.7	0.6	6.4	4.0	2.8	7.5	7.6	3.6
AVG. DURATION OF STAY (Days)	2012	6.9	7.2	7.6	7.1	7.3	6.4	6.3	6.7	6.0	6.8
	2013	7.1	6.2	6.7	6.5	6.8	5.6	6.0	6.2	5.7	6.3
	Change	0.2	-1.0	-0.9	-0.5	-0.5	-0.8	-0.3	-0.5	-0.3	-0.5

Note:

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Date: 19/11/2013

Source: Statistics Section, Ministry of Tourism, Arts and Culture