

Table 1: TOURIST ARRIVALS BY NATIONALITY, January - August, 2017

REGION / NATIONALITY	August				January - August			
	2016	2017	% Change	% Share 2017	2016	2017	% Change	% Share 2017
EUROPE	43,109	47,465	10.1	39.1	370,202	409,819	10.7	45.9
CENTRAL / EASTERN EUROPE	6,136	7,693	25.4	6.3	64,569	81,301	25.9	9.1
Belarus	112	127	13.4	0.1	1,001	1,097	9.6	0.1
Bulgaria	131	134	2.3	0.1	2,255	3,365	49.2	0.4
Czech Republic	556	599	7.7	0.5	6,517	7,475	14.7	0.8
Hungary	251	210	-16.3	0.2	3,562	4,183	17.4	0.5
Kazakhstan	288	408	41.7	0.3	2,341	2,949	26.0	0.3
Latvia *	47	34	-27.7	0.0	662	679	2.6	0.1
Lithuania *	81	64	-21.0	0.1	1,157	1,238	7.0	0.1
Poland	439	427	-2.7	0.4	5,441	5,339	-1.9	0.6
Romania	297	366	23.2	0.3	2,923	3,756	28.5	0.4
Russia	3,034	4,166	37.3	3.4	28,835	38,936	35.0	4.4
Slovakia	213	247	16.0	0.2	3,152	3,999	26.9	0.4
Ukraine	465	656	41.1	0.5	4,659	5,985	28.5	0.7
Other Central / Eastern Europe	222	255	14.9	0.2	2,064	2,300	11.4	0.3
NORTHERN EUROPE	10,161	10,029	-1.3	8.3	87,690	90,508	3.2	10.1
Denmark	308	354	14.9	0.3	6,842	7,558	10.5	0.8
Finland	51	110	115.7	0.1	1,357	1,948	43.6	0.2
Ireland	300	343	14.3	0.3	2,227	2,584	16.0	0.3
Norway	270	256	-5.2	0.2	2,786	3,420	22.8	0.4
Sweden	376	391	4.0	0.3	6,118	6,859	12.1	0.8
United Kingdom	8,852	8,565	-3.2	7.1	68,286	68,007	-0.4	7.6
Other Northern Europe	4	10	150.0	0.0	74	132	78.4	0.0
SOUTHERN EUROPE	12,252	13,542	10.5	11.2	71,180	84,944	19.3	9.5
Croatia *	36	80	122.2	0.1	675	995	47.4	0.1
Greece	247	256	3.6	0.2	1,215	1,449	19.3	0.2
Italy	6,507	7,227	11.1	6.0	47,750	58,619	22.8	6.6
Portugal	884	877	-0.8	0.7	4,195	4,350	3.7	0.5
Serbia *	94	151	60.6	0.1	975	1,279	31.2	0.1
Slovenia	47	112	138.3	0.1	934	1,268	35.8	0.1
Spain	4,220	4,563	8.1	3.8	14,191	15,377	8.4	1.7
Other Southern Europe	217	276	27.2	0.2	1,245	1,607	29.1	0.2
WESTERN EUROPE	13,084	14,090	7.7	11.6	137,359	141,894	3.3	15.9
Austria	809	964	19.2	0.8	11,928	12,635	5.9	1.4
Belgium	384	332	-13.5	0.3	3,555	3,802	6.9	0.4
France	2,322	2,695	16.1	2.2	27,764	28,844	3.9	3.2
Germany	6,869	6,916	0.7	5.7	66,797	67,438	1.0	7.6
Netherlands / Holland	1,742	2,171	24.6	1.8	6,965	8,348	19.9	0.9
Switzerland	872	900	3.2	0.7	19,784	20,163	1.9	2.3
Other Western Europe	86	112	30.2	0.1	566	664	17.3	0.1
EAST MEDITERRANEAN EUROPE	1,476	2,111	43.0	1.7	9,404	11,172	18.8	1.3
Israel	641	880	37.3	0.7	2,764	3,491	26.3	0.4
Turkey	743	1,124	51.3	0.9	6,338	7,332	15.7	0.8
Other East Mediterranean Europe	92	107	16.3	0.1	302	349	15.6	0.0
ASIA & THE PACIFIC	57,679	59,900	3.9	49.4	399,254	398,738	-0.1	44.7
NORTH EAST ASIA	42,837	41,056	-4.2	33.8	279,597	261,618	-6.4	29.3
China	36,217	33,743	-6.8	27.8	230,437	209,514	-9.1	23.5
Japan	4,148	4,384	5.7	3.6	25,506	25,937	1.7	2.9
Korea	1,852	2,223	20.0	1.8	16,971	19,231	13.3	2.2
Taiwan	611	704	15.2	0.6	6,526	6,866	5.2	0.8
Other North East Asia	9	2	-77.8	0.0	157	70	-55.4	0.0
SOUTH EAST ASIA	4,929	7,191	45.9	5.9	41,830	50,237	20.1	5.6
Indonesia	462	438	-5.2	0.4	2,992	3,580	19.7	0.4
Malaysia	1,065	1,717	61.2	1.4	9,194	12,232	33.0	1.4
Myanmar *	49	57	16.3	0.0	809	693	-14.3	0.1
Philippines	806	937	16.3	0.8	6,143	7,162	16.6	0.8
Singapore	988	1,010	2.2	0.8	8,455	8,620	2.0	1.0
Thailand	1,145	2,457	114.6	2.0	10,815	13,875	28.3	1.6
Viet Nam *	351	512	45.9	0.4	2,976	3,506	17.8	0.4
Other South East Asia	63	63	0.0	0.1	446	569	27.6	0.1
SOUTH ASIA	7,944	9,454	19.0	7.8	60,837	67,936	11.7	7.6
Bangladesh	426	463	8.7	0.4	3,444	2,979	-13.5	0.3
India	4,175	6,024	44.3	5.0	39,059	48,939	25.3	5.5
Iran *	241	219	-9.1	0.2	1,853	1,686	-9.0	0.2
Pakistan	735	815	10.9	0.7	4,041	4,365	8.0	0.5
Sri Lanka	2,274	1,868	-17.9	1.5	11,855	9,276	-21.8	1.0
Other South Asia	93	65	-30.1	0.1	585	691	18.1	0.1
OCEANIA	1,969	2,199	11.7	1.8	16,990	18,947	11.5	2.1
Australia	1,766	1,947	10.2	1.6	15,589	17,026	9.2	1.9
New Zealand	201	249	23.9	0.2	1,375	1,893	37.7	0.2
Other Oceania	2	3	50.0	0.0	26	28	7.7	0.0
AFRICA	1,324	1,631	23.2	1.3	6,673	9,368	40.4	1.1
Algeria *	275	261	-5.1	0.2	621	954	53.6	0.1
Morocco *	160	256	60.0	0.2	805	1,093	35.8	0.1
South Africa	439	565	28.7	0.5	2,809	4,276	52.2	0.5
Other Africa	450	549	22.0	0.5	2,438	3,045	24.9	0.3
AMERICAS	3,607	4,739	31.4	3.9	31,330	38,922	24.2	4.4
Argentina *	64	123	92.2	0.1	993	1,583	59.4	0.2
Brazil	319	466	46.1	0.4	2,881	4,124	43.1	0.5
Canada	573	751	31.1	0.6	4,766	5,743	20.5	0.6
Mexico *	82	78	-4.9	0.1	969	980	1.1	0.1
U.S.A.	2,394	3,062	27.9	2.5	20,346	24,663	21.2	2.8
Other Americas	175	259	48.0	0.2	1,375	1,829	33.0	0.2
MIDDLE EAST	6,532	7,547	15.5	6.2	34,933	35,025	0.3	3.9
Egypt	486	570	17.3	0.5	2,356	2,371	0.6	0.3
Jordan *	206	227	10.2	0.2	1,098	1,161	5.7	0.1
Kuwait	366	512	39.9	0.4	3,028	3,466	14.5	0.4
Lebanon	312	304	-2.6	0.3	1,518	1,715	13.0	0.2
Oman *	150	90	-40.0	0.1	883	653	-26.0	0.1
Qatar	358	136	-62.0	0.1	2,770	1,322	-52.3	0.1
Saudi Arabia	3,223	3,348	3.9	2.8	15,538	14,279	-8.1	1.6
Syria *	222	215	-3.2	0.2	933	813	-12.9	0.1
United Arab Emirates	826	1,762	113.3	1.5	4,873	7,334	50.5	0.8
Other Middle East	383	383	0.0	0.3	1,936	1,911	-1.3	0.2
OTHERS	31	28	-9.7	0.0	243	153	-37.0	0.0
UN Passport Holders	22	19	-13.6	0.0	156	65	-58.3	0.0
Other / Not Stated	9	9	0.0	0.0	87	88	1.1	0.0
TOTAL TOURIST ARRIVALS	112,282	121,310	8.0	100.0	842,635	892,025	5.9	100.0

Source: Ministry of Tourism (MoT)

Note: *New markets

Data provided by Department of Immigration and Emigration (DIE)

Date: 7/09/16

Table 2: SUMMARY OF KEY INDICATORS, 2016 - 2017
(At end August 2017)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Jan - Aug	
TOURIST ARRIVALS										
									Total	
2016	Male	52,580	58,245	55,809	49,741	45,523	37,767	52,833	53,869	406,367
	Female	55,816	62,394	59,322	53,752	47,705	41,267	57,599	58,413	436,268
	Total	108,396	120,639	115,131	103,493	93,228	79,034	110,432	112,282	842,635
2017	Male	60,242	58,195	54,157	57,109	45,177	40,579	54,239	57,649	427,347
	Female	65,094	62,857	58,508	62,665	48,314	44,643	58,936	63,661	464,678
	Total	125,336	121,052	112,665	119,774	93,491	85,222	113,175	121,310	892,025
	% Change (2016/2017)	15.6	0.3	-2.1	15.7	0.3	7.8	2.5	8.0	5.9
BED-NIGHTS (Estimated) ⁻¹										
										Total
2016		658,991	749,460	746,569	655,922	573,465	443,937	629,327	679,120	5,136,791
2017		810,221	776,879	753,151	733,814	604,803	482,472	679,311	746,448	5,587,099
	% Change (2016/2017)	22.9	3.7	0.9	11.9	5.5	8.7	7.9	9.9	8.8
TOURIST ACCOMMODATION CAPACITY (Registered)										
2016	No. of Establishments	589	601	610	618	627	637	644	654	-
	Beds	34,012	34,152	34,364	34,548	34,912	35,086	35,517	35,681	-
2017	No. of Establishments	689	700	710	711	721	723	735	740	-
	Beds	37,575	38,146	38,719	39,070	39,505	39,570	39,799	39,937	-
	% Change in Beds (2016/2017)	10.5	11.7	12.7	13.1	13.2	12.8	12.1	11.9	-
TOURIST ACCOMMODATION CAPACITY (Operational)										
										Average
2016	No. of Establishments	569	583	586	596	606	610	617	616	598
	Beds	32,548	32,741	32,874	33,188	33,284	33,160	33,581	33,745	33,140
2017	No. of Establishments	647	682	691	701	707	715	725	727	699
	Beds	36,225	37,133	37,773	37,817	38,264	38,648	38,979	39,074	37,989
	% Change in Beds (2016/2017)	11.3	13.4	14.9	13.9	15.0	16.6	16.1	15.8	14.6
OCCUPANCY RATE (%) ⁻²										
										Average
2016		65.3	78.9	73.3	65.9	55.6	44.6	60.5	64.9	63.6
2017		72.1	74.7	64.3	64.7	51.0	41.6	56.2	61.6	60.8
	Change	6.8	-4.2	-8.9	-1.2	-4.6	-3.0	-4.2	-3.3	-2.8
AAVERAGE DURATION OF STAY (Days)										
										Average
2016		6.1	6.2	6.5	6.3	6.2	5.6	5.7	6.0	6.1
2017		6.5	6.4	6.7	6.1	6.5	5.7	6.0	6.2	6.2
	Change	0.4	0.2	0.2	-0.2	0.3	0.0	0.3	0.1	0.2

Source: Ministry of Tourism

Date: 25/09/17

Note: ⁻¹ includes estimates for missing data

Note: ⁻² Calculated based on bed-nights

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2017

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Total	Resorts	Hotels	Guest Houses	Safari Vessels
January	689	126	14	403	146	647	120	13	372	142
February	700	126	14	416	144	682	120	13	408	141
March	710	128	14	422	146	691	122	13	414	142
April	711	129	14	422	146	701	122	13	421	145
May	721	130	14	430	147	707	123	12	427	145
June	723	130	13	433	147	715	124	13	432	146
July	735	130	13	445	147	725	125	13	443	144
August	740	130	13	449	148	727	125	11	448	143
Average for the Period	716	129	14	428	146	699	123	13	421	144

Source: Ministry of Tourism

Date: 26/09/17

Table 4: TOURIST BED CAPACITY BY TYPE, 2017

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Total	Resorts	Hotels	Guest Houses	Safari Vessels
January	37,575	27,083	1,610	6,134	2,748	36,225	26,302	1,515	5,717	2,691	96.4	97.1	94.1	93.2	97.9
February	38,146	27,497	1,610	6,336	2,703	37,133	26,726	1,515	6,245	2,647	97.3	97.2	94.1	98.6	97.9
March	38,719	27,973	1,610	6,398	2,738	37,773	27,202	1,515	6,381	2,675	97.6	97.2	94.1	99.7	97.7
April	39,070	28,291	1,610	6,431	2,738	37,817	27,202	1,515	6,425	2,675	96.8	96.2	94.1	99.9	97.7
May	39,505	28,549	1,610	6,598	2,748	38,264	27,472	1,487	6,589	2,716	96.9	96.2	92.4	99.9	98.8
June	39,570	28,549	1,556	6,717	2,748	38,648	27,722	1,489	6,711	2,726	97.7	97.1	95.7	99.9	99.2
July	39,799	28,549	1,588	6,914	2,748	38,979	27,842	1,544	6,893	2,700	97.9	97.5	97.2	99.7	98.3
August	39,937	28,629	1,588	6,987	2,733	39,074	27,978	1,490	6,981	2,625	97.8	97.7	93.8	99.9	96.0
Average for the Period	39,040	28,140	1,598	6,564	2,738	37,989	27,306	1,509	6,493	2,682	97.3	97.0	94.4	98.8	97.9

Source: Ministry of Tourism

Date: 26/09/17

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2017

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts	Hotels	Guest Houses	Safari Vessels	Resorts	Hotels	Guest Houses	Safari Vessels	Average	Resorts	Hotels	Guest Houses	Safari Vessels
January	810,221	682,712	26,498	71,324	29,686	84.3	3.3	8.8	3.7	72.1	83.7	56.4	40.2	35.6
February	776,879	644,781	23,266	79,483	29,349	83.0	3.0	10.2	3.8	74.7	86.2	54.8	45.5	39.6
March	753,151	618,348	23,480	76,628	34,695	82.1	3.1	10.2	4.6	64.3	73.3	50.0	38.7	41.8
April	733,814	629,331	19,967	54,335	30,181	85.8	2.7	7.4	4.1	64.7	77.1	43.9	28.2	37.6
May	604,803	522,324	17,784	47,574	17,121	86.4	2.9	7.9	2.8	51.0	61.3	38.6	23.3	20.3
June	482,472	425,543	8,690	39,636	8,603	88.2	1.8	8.2	1.8	41.6	51.2	19.5	19.7	10.5
July	679,311	579,452	22,156	66,942	10,761	85.3	3.3	9.9	1.6	56.2	67.1	46.3	31.3	12.9
August	746,448	639,706	20,535	69,081	17,126	85.7	2.8	9.3	2.3	61.6	73.8	44.5	31.9	21.0
End Period	5,587,099	4,742,197	162,377	505,005	177,521	84.9	2.9	9.0	3.2	60.8	71.7	44.2	32.4	27.4

 Note: ⁻¹ Including estimates for missing data

Source: Ministry of Tourism

Date: 26/09/17