

TOURIST ARRIVALS BY NATIONALITY, January - August 2014

REGION / NATIONALITY	August				January - August			
	2013	2014	% Change	% Share 2014	2013	2014	% Change	% Share 2014
EUROPE	36,640	38,743	5.7	37.2	345,344	351,858	1.9	43.7
CENTRAL / EASTERN EUROPE	7,298	7,083	-2.9	6.8	78,178	75,162	-3.9	9.3
Belarus	170	121	-28.8	0.1	1,221	1,148	-6.0	0.1
Bulgaria	53	64	20.8	0.1	1,251	1,481	18.4	0.2
Czech Republic	226	275	21.7	0.3	4,128	4,144	0.4	0.5
Hungary	100	124	24.0	0.1	1,965	2,325	18.3	0.3
Kazakhstan	203	196	-3.4	0.2	2,126	2,195	3.2	0.3
Poland	283	288	1.8	0.3	4,883	4,094	-16.2	0.5
Romania	183	200	9.3	0.2	1,422	1,764	24.1	0.2
Russia	5,188	4,896	-5.6	4.7	49,589	46,870	-5.5	5.8
Slovakia	79	107	35.4	0.1	1,870	2,133	14.1	0.3
Ukraine	524	447	-14.7	0.4	6,786	5,773	-14.9	0.7
Other Central / Eastern Europe	289	365	26.3	0.4	2,937	3,235	10.1	0.4
NORTHERN EUROPE	8,251	8,794	6.6	8.4	68,046	72,340	6.3	9.0
Denmark	163	211	29.4	0.2	2,748	3,320	20.8	0.4
Finland	40	71	77.5	0.1	861	1,061	23.2	0.1
Ireland	234	283	20.9	0.3	1,746	1,847	5.8	0.2
Norway	218	231	6.0	0.2	2,143	2,607	21.7	0.3
Sweden	182	253	39.0	0.2	2,959	3,888	31.4	0.5
United Kingdom	7,409	7,742	4.5	7.4	57,544	59,564	3.5	7.4
Other Northern Europe	5	3	-40.0	0.0	45	53	17.8	0.0
SOUTHERN EUROPE	8,446	8,622	2.1	8.3	53,729	57,239	6.5	7.1
Greece	278	235	-15.5	0.2	1,179	1,225	3.9	0.2
Italy	5,424	4,717	-13.0	4.5	40,288	40,380	0.2	5.0
Portugal	528	673	27.5	0.6	2,890	3,290	13.8	0.4
Slovenia	56	56	0.0	0.1	802	833	3.9	0.1
Spain	1,951	2,757	41.3	2.6	6,756	9,488	40.4	1.2
Other Southern Europe	209	184	-12.0	0.2	1,814	2,023	11.5	0.3
WESTERN EUROPE	11,798	13,257	12.4	12.7	137,746	138,978	0.9	17.2
Austria	889	1,095	23.2	1.1	12,295	12,532	1.9	1.6
Belgium	346	292	-15.6	0.3	3,401	3,378	-0.7	0.4
France	2,692	2,437	-9.5	2.3	37,179	35,744	-3.9	4.4
Germany	5,930	7,293	23.0	7.0	58,566	61,268	4.6	7.6
Netherlands / Holland	690	1,110	60.9	1.1	4,120	5,370	30.3	0.7
Switzerland	1,133	926	-18.3	0.9	21,552	20,057	-6.9	2.5
Other Western Europe	118	104	-11.9	0.1	633	629	-0.6	0.1
EAST MEDITERRANEAN EUROPE	847	987	16.5	0.9	7,645	8,139	6.5	1.0
Israel	264	209	-20.8	0.2	1,721	2,403	39.6	0.3
Turkey	543	707	30.2	0.7	5,786	5,507	-4.8	0.7
Other East Mediterranean Europe	40	71	77.5	0.1	138	229	65.9	0.0
ASIA & THE PACIFIC	53,025	55,941	5.5	53.7	332,760	396,842	19.3	49.2
NORTH EAST ASIA	42,785	44,753	4.6	43.0	258,819	302,596	16.9	37.5
China	35,814	37,895	5.8	36.4	214,884	252,413	17.5	31.3
Japan	4,634	4,127	-10.9	4.0	23,700	24,205	2.1	3.0
Korea	1,998	2,146	7.4	2.1	16,121	21,337	32.4	2.6
Taiwan	330	579	75.5	0.6	4,051	4,592	13.4	0.6
Other North East Asia	9	6	-33.3	0.0	63	49	-22.2	0.0
SOUTH EAST ASIA	3,900	4,179	7.2	4.0	24,915	37,699	51.3	4.7
Indonesia	370	216	-41.6	0.2	1,655	2,204	33.2	0.3
Malaysia	1,300	892	-31.4	0.9	6,038	9,431	56.2	1.2
Philippines	360	434	20.6	0.4	2,072	3,576	72.6	0.4
Singapore	895	1,252	39.9	1.2	6,763	11,769	74.0	1.5
Thailand	854	1,085	27.0	1.0	7,445	8,618	15.8	1.1
Other South East Asia	121	300	147.9	0.3	942	2,101	123.0	0.3
SOUTH ASIA	4,765	5,467	14.7	5.2	36,709	42,678	16.3	5.3
Bangladesh	395	330	-16.5	0.3	1,246	1,275	2.3	0.2
India	2,576	3,119	21.1	3.0	24,342	28,524	17.2	3.5
Pakistan	353	373	5.7	0.4	1,695	2,045	20.6	0.3
Sri Lanka	1,283	1,474	14.9	1.4	8,367	9,234	10.4	1.1
Other South Asia	158	171	8.2	0.2	1,059	1,600	51.1	0.2
OCEANIA	1,575	1,542	-2.1	1.5	12,317	13,869	12.6	1.7
Australia	1,409	1,356	-3.8	1.3	11,094	12,551	13.1	1.6
New Zealand	164	184	12.2	0.2	1,187	1,289	8.6	0.2
Other Oceania	2	2	0.0	0.0	36	29	-19.4	0.0
AFRICA	788	818	3.8	0.8	5,326	5,286	-0.8	0.7
South Africa	318	222	-30.2	0.2	2,905	2,452	-15.6	0.3
Other Africa	470	596	26.8	0.6	2,421	2,834	17.1	0.4
AMERICAS	2,312	2,857	23.6	2.7	20,383	25,863	26.9	3.2
Brazil	261	276	5.7	0.3	2,294	2,713	18.3	0.3
Canada	439	504	14.8	0.5	3,658	4,790	30.9	0.6
U.S.A.	1,411	1,876	33.0	1.8	12,418	15,994	28.8	2.0
Other Americas	201	201	0.0	0.2	2,013	2,366	17.5	0.3
MIDDLE EAST	5,573	5,803	4.1	5.6	22,164	25,829	16.5	3.2
Kuwait	642	528	-17.8	0.5	3,194	3,752	17.5	0.5
Lebanon	251	266	6.0	0.3	1,196	1,334	11.5	0.2
Saudi Arabia	2,261	2,362	4.5	2.3	7,826	9,113	16.4	1.1
United Arab Emirates	894	1,023	14.4	1.0	3,862	4,730	22.5	0.6
Other Middle East	1,525	1,624	6.5	1.6	6,086	6,900	13.4	0.9
UN Passport Holders	0	15	-	0.0	0	134	-	0.0
OTHERS / NOT STATED	0	9	-	0.0	0	78	-	0.0
TOTAL TOURIST ARRIVALS	98,338	104,186	5.9	100.0	725,977	805,890	11.0	100.0

Source: Ministry of Tourism (MoT)

Date: 04/09/14

Data provided by Department of Immigration and Emigration (DIE)

TOURISM INDICATORS, 2013 - 2014

(At end August 2014)

	Year	January	February	March	April	May	June	July	August	Jan-Aug Total
TOURIST ARRIVALS										
FRONTIER ARRIVALS (by air)	2013	88,869	104,745	99,498	90,636	79,426	76,493	87,972	98,338	725,977
	2014	105,296	110,705	105,560	105,309	91,296	83,347	100,191	104,186	805,890
	Growth %	18.5	5.7	6.1	16.2	14.9	9.0	13.9	5.9	11.0
SURFACE ARRIVALS (by sea)	2013	1,866	24	29	0	13	0	4	0	1,936
	2014	0	0	0	0	0	0	0	0	0
	Growth %	-100.0	-100.0	-100.0	0.0	-100.0	0.0	-100.0	0.0	-100.0
										Average
REGISTERED CAPACITY 2014										
RESORTS	Nos.	110	110	111	111	111	111	111	111	111
	Beds	23,641	23,641	23,897	23,897	23,897	23,897	23,897	23,897	23,831
HOTELS	Nos.	19	19	19	19	18	18	18	18	19
	Beds	1,626	1,626	1,626	1,626	1,542	1,542	1,542	1,542	1,584
GUEST HOUSES	Nos.	142	146	153	158	168	170	182	188	163
	Beds	1,986	2,016	2,160	2,245	2,375	2,419	2,587	2,661	2,306
SAFARI VESSELS	Nos.	163	163	163	163	163	163	163	163	163
	Beds	2,706	2,706	2,706	2,706	2,706	2,706	2,706	2,706	2,706
TOTAL	Nos.	434	438	446	451	460	462	474	480	456
	Beds	29,959	29,989	30,389	30,474	30,520	30,564	30,732	30,786	30,427
										Average
OPERATIONAL CAPACITY										
RESORTS	Nos.	2013	100	100	101	102	101	100	100	100
		2014	105	105	105	106	104	102	105	104
	Beds	2013	22,301	22,301	22,521	22,721	22,521	22,267	22,327	22,371
		2014	22,987	22,987	23,023	23,243	22,905	22,467	22,995	22,905
HOTELS	Nos.	2013	18	18	18	17	17	17	17	17
		2014	18	18	18	15	15	15	15	16
	Beds	2013	1,597	1,597	1,597	1,489	1,515	1,515	1,515	1,543
		2014	1,596	1,596	1,596	1,380	1,380	1,380	1,380	1,461
GUEST HOUSES	Nos.	2013	62	66	70	77	79	69	84	73
		2014	122	131	92	110	107	113	99	109
	Beds	2013	901	934	991	1,085	1,075	1,027	1,011	1,021
		2014	1,672	1,754	1,241	1,547	1,480	1,558	1,317	1,489
SAFARI VESSELS	Nos.	2013	68	61	61	71	69	64	65	65
		2014	36	62	67	52	68	59	72	62
	Beds	2013	1,040	950	944	1,142	1,155	1,022	1,052	926
		2014	506	997	1,045	863	1,224	954	1,187	1,007
TOTAL	Nos.	2013	248	245	250	267	266	260	251	259
		2014	281	316	282	283	294	289	291	297
	Beds	2013	25,839	25,782	26,053	26,437	26,266	25,831	25,905	26,009
		2014	26,761	27,334	26,905	27,033	26,359	26,879	26,910	26,896
										Total
BED NIGHTS										
RESORTS		2013	589,337	606,036	628,405	559,409	514,520	405,335	505,115	576,713
		2014	643,167	630,827	637,945	607,205	536,370	443,101	551,596	596,221
	Growth %		9.1	4.1	1.5	8.5	4.2	9.3	9.2	3.4
HOTELS		2013	18,536	20,151	17,273	14,549	16,321	15,919	14,773	18,988
		2014	23,791	22,410	21,677	19,359	16,258	15,232	14,709	19,363
	Growth %		28.4	11.2	25.5	33.1	-0.4	-4.3	-0.4	2.0
GUEST HOUSES		2013	6,830	6,773	7,214	6,194	5,303	5,339	4,546	6,864
		2014	13,302	13,478	9,612	11,298	6,722	6,285	5,474	7,053
	Growth %		94.8	99.0	33.2	82.4	26.8	17.7	20.4	2.8
SAFARI VESSELS		2013	12,933	12,512	18,425	12,896	6,437	1,637	2,959	4,553
		2014	3,902	12,754	16,099	9,872	6,619	1,758	4,131	7,354
	Growth %		-69.8	1.9	-12.6	-23.4	2.8	7.4	39.6	61.5
TOTAL		2013	627,636	645,472	671,317	593,048	542,581	428,230	527,393	607,118
		2014	684,162	679,469	685,333	647,734	565,969	466,376	575,910	629,991
	Growth %		9.0	5.3	2.1	9.2	4.3	8.9	9.2	3.8
										Average
OCCUPANCY RATE (%)										
RESORTS		2013	85.2	93.7	90.0	82.1	73.7	60.7	73.0	83.2
		2014	90.3	98.0	89.4	87.1	75.5	65.7	77.4	84.0
	Change		5.0	4.3	-0.6	5.0	1.8	5.1	4.4	0.8
HOTELS		2013	37.4	43.5	34.9	32.6	34.8	35.0	31.5	40.4
		2014	48.1	50.1	43.8	46.8	38.0	36.8	34.4	45.3
	Change		10.6	6.6	8.9	14.2	3.3	1.8	2.9	4.8
GUEST HOUSES		2013	24.5	25.0	23.5	19.0	15.9	17.3	14.5	19.4
		2014	25.7	27.4	25.0	23.6	14.7	13.4	13.4	16.9
	Change		1.2	2.4	1.5	4.5	-1.3	-3.9	-1.1	-2.5
SAFARI VESSELS		2013	40.1	45.4	63.0	37.6	18.0	5.3	9.1	15.9
		2014	24.9	45.7	49.7	38.1	17.4	6.1	11.2	18.5
	Change		-15.2	0.3	-13.3	0.5	-0.5	0.8	2.2	2.7
TOTAL		2013	78.4	89.4	83.1	74.8	66.6	55.3	65.7	75.5
		2014	82.5	88.8	82.2	79.9	67.6	59.0	69.1	75.5
	Change		4.1	-0.6	-1.0	5.1	1.0	3.7	3.4	0.1
AVG. DURATION OF STAY (Days)		2013	7.1	6.2	6.7	6.5	6.8	5.6	6.0	6.2
		2014	6.5	6.1	6.5	6.2	6.2	5.6	5.7	6.1
	Change		-0.6	0.0	-0.3	-0.4	-0.6	0.0	-0.2	-0.3

Note:

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Date: 02/10/2014

Source: Statistics Section, Ministry of Tourism