

TOURIST ARRIVALS BY NATIONALITY, January - February 2014

REGION / NATIONALITY	February				January - February			
	2013	2014	% Change	% Share 2014	2013	2014	% Change	% Share 2014
EUROPE	54,095	55,780	3.1	50.4	106,416	108,075	1.6	50.0
CENTRAL / EASTERN EUROPE	11,519	11,651	1.1	10.5	25,655	26,621	3.8	12.3
Belarus	166	152	-8.4	0.1	382	404	5.8	0.2
Bulgaria	309	357	15.5	0.3	536	667	24.4	0.3
Czech Republic	966	1,020	5.6	0.9	1,591	1,594	0.2	0.7
Hungary	492	605	23.0	0.5	1,141	1,216	6.6	0.6
Kazakhstan	185	220	18.9	0.2	619	801	29.4	0.4
Poland	607	772	27.2	0.7	1,083	1,316	21.5	0.6
Romania	280	330	17.9	0.3	527	628	19.2	0.3
Russia	6,737	6,182	-8.2	5.6	15,798	15,471	-2.1	7.2
Slovakia	396	633	59.8	0.6	777	925	19.0	0.4
Ukraine	931	949	1.9	0.9	2,231	2,397	7.4	1.1
Other Central / Eastern Europe	450	431	-4.2	0.4	970	1,202	23.9	0.6
NORTHERN EUROPE	9,626	10,531	9.4	9.5	17,740	19,229	8.4	8.9
Denmark	628	840	33.8	0.8	1,070	1,358	26.9	0.6
Finland	190	263	38.4	0.2	396	465	17.4	0.2
Ireland	149	172	15.4	0.2	353	409	15.9	0.2
Norway	285	486	70.5	0.4	525	730	39.0	0.3
Sweden	616	840	36.4	0.8	1,263	1,610	27.5	0.7
United Kingdom	7,745	7,913	2.2	7.1	14,112	14,623	3.6	6.8
Other Northern Europe	13	17	30.8	0.0	21	34	61.9	0.0
SOUTHERN EUROPE	8,946	8,796	-1.7	7.9	17,272	17,148	-0.7	7.9
Greece	110	188	70.9	0.2	224	330	47.3	0.2
Italy	7,832	7,455	-4.8	6.7	14,882	14,334	-3.7	6.6
Portugal	191	223	16.8	0.2	410	447	9.0	0.2
Slovenia	165	138	-16.4	0.1	288	285	-1.0	0.1
Spain	427	495	15.9	0.4	817	1,026	25.6	0.5
Other Southern Europe	221	297	34.4	0.3	651	726	11.5	0.3
WESTERN EUROPE	23,019	23,742	3.1	21.4	43,269	42,914	-0.8	19.9
Austria	2,753	2,794	1.5	2.5	5,164	5,022	-2.7	2.3
Belgium	521	567	8.8	0.5	958	971	1.4	0.4
France	7,666	7,943	3.6	7.2	14,354	14,338	-0.1	6.6
Germany	7,755	8,050	3.8	7.3	14,681	14,577	-0.7	6.7
Netherlands / Holland	455	554	21.8	0.5	936	1,098	17.3	0.5
Switzerland	3,775	3,753	-0.6	3.4	7,022	6,762	-3.7	3.1
Other Western Europe	94	81	-13.8	0.1	154	146	-5.2	0.1
EAST MEDITERRANEAN EUROPE	985	1,060	7.6	1.0	2,480	2,163	-12.8	1.0
Israel	211	338	60.2	0.3	431	589	36.7	0.3
Turkey	763	710	-6.9	0.6	2,021	1,541	-23.8	0.7
Other East Mediterranean Europe	11	12	9.1	0.0	28	33	17.9	0.0
ASIA & THE PACIFIC	45,774	48,765	6.5	44.0	77,078	94,490	22.6	43.7
NORTH EAST ASIA	38,388	39,181	2.1	35.4	61,835	75,460	22.0	34.9
China	33,592	33,213	-1.1	30.0	52,800	63,825	20.9	29.5
Japan	3,135	3,253	3.8	2.9	5,540	6,002	8.3	2.8
Korea	1,050	2,171	106.8	2.0	2,460	4,335	76.2	2.0
Taiwan	606	540	-10.9	0.5	1,027	1,274	24.1	0.6
Other North East Asia	5	4	100.0	0.0	8	24	200.0	0.0
SOUTH EAST ASIA	1,751	3,508	100.3	3.2	3,416	6,261	83.3	2.9
Indonesia	118	188	59.3	0.2	242	391	61.6	0.2
Malaysia	522	1,205	130.8	1.1	975	2,088	114.2	1.0
Philippines	151	327	116.6	0.3	350	529	51.1	0.2
Singapore	445	1,064	139.1	1.0	934	1,868	100.0	0.9
Thailand	443	579	30.7	0.5	787	1,092	38.8	0.5
Other South East Asia	72	145	101.4	0.1	128	293	128.9	0.1
SOUTH ASIA	4,652	5,004	7.6	4.5	9,314	9,929	6.6	4.6
Bangladesh	109	105	-3.7	0.1	260	218	-16.2	0.1
India	3,493	3,596	2.9	3.2	6,976	7,022	0.7	3.3
Pakistan	169	186	10.1	0.2	368	438	19.0	0.2
Sri Lanka	807	971	20.3	0.9	1,539	1,949	26.6	0.9
Other South Asia	74	146	97.3	0.1	171	302	76.6	0.1
OCEANIA	983	1,072	9.1	1.0	2,513	2,840	13.0	1.3
Australia	865	956	10.5	0.9	2,262	2,565	13.4	1.2
New Zealand	118	114	-3.4	0.1	248	272	9.7	0.1
Other Oceania	0	2	100.0	0.0	3	3	0.0	0.0
AFRICA	386	458	18.7	0.4	922	990	7.4	0.5
South Africa	170	148	-12.9	0.1	419	368	-12.2	0.2
Other Africa	216	310	43.5	0.3	503	622	23.7	0.3
AMERICAS	2,541	2,915	14.7	2.6	4,937	6,818	38.1	3.2
Brazil	306	281	-8.2	0.3	569	655	15.1	0.3
Canada	539	671	24.5	0.6	1,033	1,486	43.9	0.7
U.S.A.	1,487	1,679	12.9	1.5	2,892	4,045	39.9	1.9
Other Americas	209	284	35.9	0.3	443	632	42.7	0.3
MIDDLE EAST	1,949	2,767	42.0	2.5	4,261	5,576	30.9	2.6
Kuwait	859	1,029	19.8	0.9	1,156	1,448	25.3	0.7
Lebanon	98	136	38.8	0.1	186	228	22.6	0.1
Saudi Arabia	405	748	84.7	0.7	1,603	2,173	35.6	1.0
United Arab Emirates	148	235	58.8	0.2	469	474	1.1	0.2
Other Middle East	439	619	41.0	0.6	847	1,253	47.9	0.6
UN Passport Holders	0	15	100.0	0.0	0	30	100.0	0.0
OTHERS / NOT STATED	0	5	100.0	0.0	0	22	100.0	0.0
TOTAL TOURIST ARRIVALS	104,745	110,705	5.7	100.0	193,614	216,001	11.6	100.0

Source: Ministry of Tourism (MoT)

Date: 16/03/2014

Data provided by Department of Immigration and Emigration (DIE)

TOURISM INDICATORS, 2013 - 2014

(At end February 2014)

		Year	January	February	Jan-Feb Total
TOURIST ARRIVALS					
FRONTIER ARRIVALS (by air)		2013	88,869	104,745	193,614
		2014	105,296	110,705	216,001
		Growth %	18.5	5.7	11.6
SURFACE ARRIVALS (by sea)		2013	1,866	24	1,890
		2014	0	0	0
		Growth %	-100.0	-100.0	-100.0
REGISTERED CAPACITY 2014					
Average					
RESORTS	Nos.		109	109	109
	Beds		23,469	23,469	23,469
HOTELS	Nos.		19	19	19
	Beds		1,626	1,626	1,626
GUEST HOUSES	Nos.		141	145	143
	Beds		1,958	1,988	1,973
SAFARI VESSELS	Nos.		162	162	162
	Beds		2,684	2,684	2,684
TOTAL	Nos.		431	435	433
	Beds		29,737	29,767	29,752
OPERATIONAL CAPACITY					
Average					
RESORTS	Nos.	2013	100	100	100
		2014	104	104	104
	Beds	2013	22,297	22,297	22,297
		2014	22,815	22,815	22,815
HOTELS	Nos.	2013	18	18	18
		2014	18	18	18
	Beds	2013	1,597	1,597	1,597
		2014	1,596	1,596	1,596
GUEST HOUSES	Nos.	2013	62	66	64
		2014	122	131	127
	Beds	2013	901	934	918
		2014	1,672	1,754	1,713
SAFARI VESSELS	Nos.	2013	68	61	65
		2014	36	62	49
	Beds	2013	1,040	950	995
		2014	506	997	752
TOTAL	Nos.	2013	248	245	247
		2014	280	315	298
	Beds	2013	25,835	25,778	25,807
		2014	26,589	27,162	26,876
BED NIGHTS					
Total					
RESORTS		2013	589,337	606,036	1,195,373
		2014	638,507	626,186	1,264,693
		Growth %	8.3	3.3	5.8
HOTELS		2013	18,536	20,151	38,687
		2014	23,791	22,410	46,201
		Growth %	28.4	11.2	19.4
GUEST HOUSES		2013	6,830	6,773	13,603
		2014	13,302	13,478	26,780
		Growth %	94.8	99.0	96.9
SAFARI VESSELS		2013	12,933	12,512	25,445
		2014	3,902	12,754	16,656
		Growth %	-69.8	1.9	-34.5
TOTAL		2013	627,636	645,472	1,273,108
		2014	679,502	674,828	1,354,330
		Growth %	8.3	4.5	6.4
OCCUPANCY RATE (%)					
Average					
RESORTS		2013	85.3	93.7	89.5
		2014	90.3	98.0	94.2
		Change	5.0	4.3	4.7
HOTELS		2013	37.4	43.5	40.5
		2014	48.1	50.1	49.1
		Change	10.6	6.6	8.6
GUEST HOUSES		2013	24.5	25.0	24.7
		2014	25.7	27.4	26.6
		Change	1.2	2.4	1.8
SAFARI VESSELS		2013	40.1	45.4	42.8
		2014	24.9	45.7	35.3
		Change	-15.2	0.3	-7.5
TOTAL		2013	78.4	86.3	82.4
		2014	82.4	88.7	85.6
		Change	4.1	2.4	3.2
AVG. DURATION OF STAY (Days)		2013	7.1	6.2	6.6
		2014	6.5	6.1	6.3
		Change	-0.6	-0.1	-0.3

Note:

Date: 17/03/2014

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Source: Statistics Section, Ministry of Tourism, Arts and Culture