

TOURIST ARRIVALS BY NATIONALITY, January - March 2014

REGION / NATIONALITY	March				January - March			
	2013	2014	% Change	% Share 2014	2013	2014	% Change	% Share 2014
EUROPE	61,204	56,995	-6.9	54.0	167,620	165,070	-1.5	51.3
CENTRAL / EASTERN EUROPE	13,618	11,941	-12.3	11.3	39,273	38,562	-1.8	12.0
Belarus	205	166	-19.0	0.2	587	570	-2.9	0.2
Bulgaria	236	314	33.1	0.3	772	981	27.1	0.3
Czech Republic	863	693	-19.7	0.7	2,454	2,287	-6.8	0.7
Hungary	281	335	19.2	0.3	1,422	1,551	9.1	0.5
Kazakhstan	451	418	-7.3	0.4	1,070	1,219	13.9	0.4
Poland	909	1,004	10.5	1.0	1,992	2,320	16.5	0.7
Romania	137	211	54.0	0.2	664	839	26.4	0.3
Russia	8,457	7,121	-15.8	6.7	24,255	22,592	-6.9	7.0
Slovakia	416	315	-24.3	0.3	1,193	1,240	3.9	0.4
Ukraine	1,094	822	-24.9	0.8	3,325	3,219	-3.2	1.0
Other Central / Eastern Europe	569	542	-4.7	0.5	1,539	1,744	13.3	0.5
NORTHERN EUROPE	10,201	10,170	-0.3	9.6	27,941	29,399	5.2	9.1
Denmark	488	366	-25.0	0.3	1,558	1,724	10.7	0.5
Finland	140	185	32.1	0.2	536	650	21.3	0.2
Ireland	240	203	-15.4	0.2	593	612	3.2	0.2
Norway	324	206	-36.4	0.2	849	936	10.2	0.3
Sweden	566	531	-6.2	0.5	1,829	2,141	17.1	0.7
United Kingdom	8,438	8,674	2.8	8.2	22,550	23,297	3.3	7.2
Other Northern Europe	5	5	0.0	0.0	26	39	50.0	0.0
SOUTHERN EUROPE	10,057	9,521	-5.3	9.0	27,329	26,669	-2.4	8.3
Greece	148	191	29.1	0.2	372	521	40.1	0.2
Italy	8,365	7,953	-4.9	7.5	23,247	22,287	-4.1	6.9
Portugal	387	252	-34.9	0.2	797	699	-12.3	0.2
Slovenia	86	112	30.2	0.1	374	397	6.1	0.1
Spain	797	751	-5.8	0.7	1,614	1,777	10.1	0.6
Other Southern Europe	274	262	-4.4	0.2	925	988	6.8	0.3
WESTERN EUROPE	26,478	24,479	-7.5	23.2	69,747	67,393	-3.4	21.0
Austria	2,334	1,841	-21.1	1.7	7,498	6,863	-8.5	2.1
Belgium	564	539	-4.4	0.5	1,522	1,510	-0.8	0.5
France	7,990	7,602	-4.9	7.2	22,344	21,940	-1.8	6.8
Germany	11,001	9,973	-9.3	9.4	25,682	24,550	-4.4	7.6
Netherlands / Holland	423	627	48.2	0.6	1,359	1,725	26.9	0.5
Switzerland	3,984	3,812	-4.3	3.6	11,006	10,574	-3.9	3.3
Other Western Europe	182	85	-53.3	0.1	336	231	-31.3	0.1
EAST MEDITERRANEAN EUROPE	850	884	4.0	0.8	3,330	3,047	-8.5	0.9
Israel	263	291	10.6	0.3	694	880	26.8	0.3
Turkey	573	584	1.9	0.6	2,594	2,125	-18.1	0.7
Other East Mediterranean Europe	14	9	-35.7	0.0	42	42	0.0	0.0
ASIA & THE PACIFIC	32,155	41,349	28.6	39.2	109,233	135,839	24.4	42.2
NORTH EAST ASIA	23,679	30,677	29.6	29.1	85,514	106,137	24.1	33.0
China	17,770	23,705	33.4	22.5	70,570	87,530	24.0	27.2
Japan	3,482	3,878	11.4	3.7	9,022	9,880	9.5	3.1
Korea	1,882	2,611	38.7	2.5	4,342	6,946	60.0	2.2
Taiwan	541	479	-11.5	0.5	1,568	1,753	11.8	0.5
Other North East Asia	4	4	0.0	0.0	12	28	133.3	0.0
SOUTH EAST ASIA	2,708	4,542	67.7	4.3	6,124	10,803	76.4	3.4
Indonesia	238	296	24.4	0.3	480	687	43.1	0.2
Malaysia	598	1,339	123.9	1.3	1,573	3,427	117.9	1.1
Philippines	282	385	36.5	0.4	632	914	44.6	0.3
Singapore	805	1,494	85.6	1.4	1,739	3,362	93.3	1.0
Thailand	673	900	33.7	0.9	1,460	1,992	36.4	0.6
Other South East Asia	112	128	14.3	0.1	240	421	75.4	0.1
SOUTH ASIA	4,260	4,690	10.1	4.4	13,574	14,619	7.7	4.5
Bangladesh	157	130	-17.2	0.1	417	348	-16.5	0.1
India	2,769	3,080	11.2	2.9	9,745	10,102	3.7	3.1
Pakistan	127	171	34.6	0.2	495	609	23.0	0.2
Sri Lanka	942	843	-10.5	0.8	2,481	2,792	12.5	0.9
Other South Asia	265	466	75.8	0.4	436	768	76.1	0.2
OCEANIA	1,508	1,440	-4.5	1.4	4,021	4,280	6.4	1.3
Australia	1,339	1,295	-3.3	1.2	3,601	3,860	7.2	1.2
New Zealand	156	140	-10.3	0.1	404	412	2.0	0.1
Other Oceania	13	5	-61.5	0.0	16	8	-50.0	0.0
AFRICA	666	619	-7.1	0.6	1,588	1,609	1.3	0.5
South Africa	381	278	-27.0	0.3	800	646	-19.3	0.2
Other Africa	285	341	19.6	0.3	788	963	22.2	0.3
AMERICAS	3,069	3,746	22.1	3.5	8,006	10,564	32.0	3.3
Brazil	282	430	52.5	0.4	851	1,085	27.5	0.3
Canada	510	627	22.9	0.6	1,543	2,113	36.9	0.7
U.S.A.	1,974	2,347	18.9	2.2	4,866	6,392	31.4	2.0
Other Americas	303	342	12.9	0.3	746	974	30.6	0.3
MIDDLE EAST	2,404	2,809	16.8	2.7	6,665	8,385	25.8	2.6
Kuwait	278	301	8.3	0.3	1,434	1,749	22.0	0.5
Lebanon	173	162	-6.4	0.2	359	390	8.6	0.1
Saudi Arabia	1,047	1,380	31.8	1.3	2,650	3,553	34.1	1.1
United Arab Emirates	329	458	39.2	0.4	798	932	16.8	0.3
Other Middle East	577	508	-12.0	0.5	1,424	1,761	23.7	0.5
UN Passport Holders	0	24	-	0.0	0	54	-	0.0
OTHERS / NOT STATED	0	18	-	0.0	0	40	-	0.0
TOTAL TOURIST ARRIVALS	99,498	105,560	6.1	100.0	293,112	321,561	9.7	100.0

Source: Ministry of Tourism (MoT)

Date: 23/04/2014

Data provided by Department of Immigration and Emigration (DIE)

TOURISM INDICATORS, 2013 - 2014

(At end March 2014)

		Year	January	February	March	Jan-Mar Total
TOURIST ARRIVALS						
FRONTIER ARRIVALS (by air)		2013	88,869	104,745	99,498	293,112
		2014	105,296	110,705	105,560	321,561
		Growth %	18.5	5.7	6.1	9.7
SURFACE ARRIVALS (by sea)		2013	1,866	24	29	1,919
		2014	0	0	0	0
		Growth %	-100.0	-100.0	-100.0	-100.0
REGISTERED CAPACITY 2014						Average
RESORTS	Nos.		110	110	111	110
	Beds		23,641	23,641	23,897	23,726
HOTELS	Nos.		19	19	19	19
	Beds		1,626	1,626	1,626	1,626
GUEST HOUSES	Nos.		142	146	153	147
	Beds		1,986	2,016	2,160	2,054
SAFARI VESSELS	Nos.		162	162	162	162
	Beds		2,692	2,692	2,692	2,692
TOTAL	Nos.		433	437	445	438
	Beds		29,945	29,975	30,375	30,098
OPERATIONAL CAPACITY						Average
RESORTS	Nos.	2013	100	100	101	100
		2014	105	105	105	105
	Beds	2013	22,301	22,301	22,521	22,374
		2014	22,987	22,987	23,019	22,998
HOTELS	Nos.	2013	18	18	18	18
		2014	18	18	18	18
	Beds	2013	1,597	1,597	1,597	1,597
		2014	1,596	1,596	1,596	1,596
GUEST HOUSES	Nos.	2013	62	66	70	66
		2014	122	131	92	115
	Beds	2013	901	934	991	942
		2014	1,672	1,754	1,241	1,556
SAFARI VESSELS	Nos.	2013	68	61	61	63
		2014	36	62	67	55
	Beds	2013	1,040	950	944	978
		2014	506	997	1,045	849
TOTAL	Nos.	2013	248	245	250	248
		2014	281	316	282	293
	Beds	2013	25,839	25,782	26,053	25,891
		2014	26,761	27,334	26,901	26,999
BED NIGHTS						Total
RESORTS		2013	589,337	606,036	628,405	1,823,778
		2014	643,167	630,827	637,945	1,911,939
		Growth %	9.1	4.1	1.5	4.8
HOTELS		2013	18,536	20,151	17,273	55,960
		2014	23,791	22,410	21,677	67,878
		Growth %	28.4	11.2	25.5	21.3
GUEST HOUSES		2013	6,830	6,773	7,214	20,817
		2014	13,302	13,478	9,612	36,392
		Growth %	94.8	99.0	33.2	74.8
SAFARI VESSELS		2013	12,933	12,512	18,425	43,870
		2014	3,902	12,754	16,099	32,755
		Growth %	-69.8	1.9	-12.6	-25.3
TOTAL		2013	627,636	645,472	671,317	1,944,425
		2014	684,162	679,469	685,333	2,048,964
		Growth %	9.0	5.3	2.1	5.4
OCCUPANCY RATE (%)						Average
RESORTS		2013	85.2	93.7	90.0	89.7
		2014	90.3	98.0	89.4	92.6
		Change	5.0	4.3	-0.6	2.9
HOTELS		2013	37.4	43.5	34.9	38.6
		2014	48.1	50.1	43.8	47.3
		Change	10.6	6.6	8.9	8.7
GUEST HOUSES		2013	24.5	25.0	23.5	24.3
		2014	25.7	27.4	25.0	26.0
		Change	1.2	2.4	1.5	1.7
SAFARI VESSELS		2013	40.1	45.4	63.0	49.5
		2014	24.9	45.7	49.7	40.1
		Change	-15.2	0.3	-13.3	-9.4
TOTAL		2013	78.4	86.3	83.1	82.6
		2014	82.5	88.8	82.2	84.5
		Change	4.1	2.4	-0.9	1.9
AVG. DURATION OF STAY (Days)		2013	7.1	6.2	6.7	6.6
		2014	6.5	6.1	6.5	6.4
		Change	-0.6	0.0	-0.3	-0.3

Note:

Date: 24/04/2014

* Operational capacity for Guest House & Vessels based on number of establishments that submitted the data

Source: Statistics Section, Ministry of Tourism, Arts and Culture